# WISCONSIN DEPARTMENT OF REGULATION & LICENSING



# Wisconsin Department of Regulation & Licensing Access to the Public Records of the Reports of Decisions

This Reports of Decisions document was retrieved from the Wisconsin Department of Regulation & Licensing website. These records are open to public view under Wisconsin's Open Records law, sections 19.31-19.39 Wisconsin Statutes.

### Please read this agreement prior to viewing the Decision:

- The Reports of Decisions is designed to contain copies of all orders issued by credentialing authorities within the Department of Regulation and Licensing from November, 1998 to the present. In addition, many but not all orders for the time period between 1977 and November, 1998 are posted. Not all orders issued by a credentialing authority constitute a formal disciplinary action.
- Reports of Decisions contains information as it exists at a specific point in time in the
  Department of Regulation and Licensing data base. Because this data base changes
  constantly, the Department is not responsible for subsequent entries that update, correct or
  delete data. The Department is not responsible for notifying prior requesters of updates,
  modifications, corrections or deletions. All users have the responsibility to determine whether
  information obtained from this site is still accurate, current and complete.
- There may be discrepancies between the online copies and the original document. Original documents should be consulted as the definitive representation of the order's content. Copies of original orders may be obtained by mailing requests to the Department of Regulation and Licensing, PO Box 8935, Madison, WI 53708-8935. The Department charges copying fees. All requests must cite the case number, the date of the order, and respondent's name as it appears on the order.
- Reported decisions may have an appeal pending, and discipline may be stayed during the
  appeal. Information about the current status of a credential issued by the Department of
  Regulation and Licensing is shown on the Department's Web Site under "License Lookup."
  The status of an appeal may be found on court access websites at:
  <a href="http://ccap.courts.state.wi.us/InternetCourtAccess">http://ccap.courts.state.wi.us/InternetCourtAccess</a> and <a href="http://www.courts.state.wi.us/wscca">http://www.courts.state.wi.us/licenses</a>.
- Records not open to public inspection by statute are not contained on this website.

By viewing this document, you have read the above and agree to the use of the Reports of Decisions subject to the above terms, and that you understand the limitations of this on-line database.

**Correcting information on the DRL website:** An individual who believes that information on the website is inaccurate may contact the webmaster at <a href="web@drl.state.wi.gov">web@drl.state.wi.gov</a>

### STATE OF WISCONSIN BEFORE THE REAL ESTATE BOARD

IN THE MATTER OF THE DISCIPLINARY

PROCEEDINGS AGAINST

FINAL DECISION AND ORDER

98 REB 232

JEANNE M. OLSON,

RESPONDENT.

LS 98 10223

The parties to this action for the purpose of Wis. Stats. sec. 227 53 are:

Jeanne M. Olson 1240 Wellington Dr. Reedsburg, WI 53959

Wisconsin Real Estate Board P.O. Box 8935 Madison, WI 53708

Department of Regulation and Licensing Division of Enforcement P.O. Box 8935 Madison, WI 53708-8935

The parties in this matter agree to the terms and conditions of the attached Stipulation as the final disposition of this matter, subject to the approval of the Board. The Board has reviewed this Stipulation and considers it acceptable.

Accordingly, the Board in this matter adopts the attached Stipulation and makes the following:

### FINDINGS OF FACT

- Jeanne M. Olson ("Olson"), date of birth 8/31/47, is licensed in the State of 1. Wisconsin as a real estate broker having license # 90-34314. This license was first granted to her on 5/08/85. Olson is the broker of Evergreen Realty, Inc. license # 91-833827, located at 1733 E. Main St. Reedsburg, WI 53959
- Olson's most recent address on file with the Department of Regulation and Licensing is 1240 Wellington Dr. Reedsburg, WI 53959.

3. On or about April 2, 1998, Xiaodong Li, an auditor with the Department of Regulation and Licensing, conducted an audit of Evergreen Realty, Inc.'s real estate trust account bookkeeping records. During the audit Li requested to see, trust account reconciliations, trial balances, and validations for the time frame of April 1997 to April 1998. Li discovered that monthly trial balances and validations had not been completed by Olson for the period from April 1997 to March 1998.

### CONCLUSIONS OF LAW

- 1. The Wisconsin Real Estate Board has jurisdiction to act in this matter pursuant to sec. 452.14, Wis. Stats.
- 2. The Wisconsin Real Estate Board is authorized to enter into the attached Stipulation pursuant to sec. 227.44(5), Wis. Stats.
  - 3. Respondent **Jeanne M. Olson** has violated:
- a. Sections RL 18.13(4), RL 18.13(5), and RL 24.17(3) of the Wisconsin Administration Code and section 452.14(3)(i) of the Wisconsin Statutes by failing to, for the time period of April 1997 to April 1998, to accurately maintain a required bookkeeping system in that she did not perform monthly trial balanced and validations, thereby demonstrating incompetency to act as a real estate broker in a manner as to safeguard the interest of the public.

### ORDER

NOW, THEREFORE, IT IS HEREBY ORDERED, that the attached Stipulation is hereby accepted.

IT IS FURTHER ORDERED, that Respondent **Jeanne M. Olson**, within six months of the date of this Order, successfully complete the following course module from the 36 hour prelicensing real estate broker's course at an educational institution approved by the Department of Regulation and Licensing:

a. The five hour Trust Accounts, Escrow, Closing Statement module section RL 25.02(2)(c), of the Wisconsin Administration Code.

and submit proof of the same in the form of verification from the institution providing the education to the Real Estate Board, P.O. Box 8935, Madison, WI 53708-8935. None of the education completed pursuant to this requirement may be used to satisfy any continuing education requirements that are or may be instituted by the Board or the Department of Regulation and Licensing.

IT IS FURTHER ORDERED, that in the event Respondent **Jeanne M. Olson** fails to successfully complete the educational requirements within the time and in the manner as set forth above, then and in that event, and without further notice to the Respondent Jeanne M. Olson, her real estate license shall be suspended without further hearing and without further Order of the Board, and said suspension shall continue until further Order of the Board.

IT IS FURTHER ORDERED, that Respondent **Jeanne M. Olson**, pay partial costs of this matter in the amount of \$200.00, within 30 days of the date of this Order by making payment of the same to the Department of Regulation and Licensing, P.O. Box 8935, Madison, WI 53708-8935.

IT IS FURTHER ORDERED, that in the event Respondent **Jeanne M. Olson** fails to pay the \$200.00 partial costs within the time and in the manner as set forth above, then and in that event, and without further notice to the Respondent **Jeanne M. Olson**. her real estate license shall be suspended without further hearing and without further Order of the Board, and said suspension shall continue until the full amount of said costs have been paid to the Department of Regulation and Licensing and her failure to pay the costs shall be considered a violation of this Order by the Board.

IT IS FURTHER ORDERED, that file 98 REB 232 be, and hereby is, closed.

WISCONSIN REAL ESTATE BOARD

A member of the Board

## STATE OF WISCONSIN BEFORE THE REAL ESTATE BOARD

IN THE MATTER OF THE DISCIPLINARY PROCEEDINGS AGAINST

**STIPULATION** 

98 REB 232

JEANNE M. OLSON RESPONDENT.

The parties in this matter agree and stipulate as follows:

1. This Stipulation is entered into for the purpose of resolving this matter known as investigative file 98 REB 232. Jeanne M. Olson, ("Respondent") consents to the resolution of this matter by this Stipulation and the attached Final Decision and Order.

:

- 2. Respondent understands that by the signing of this Stipulation she voluntarily and knowingly waives her rights, including: the right to a hearing on the allegations against her, at which time, the State has the burden of proving those allegations by a preponderance of the evidence; the right to confront and cross-examine the witnesses against her; the right to call witnesses on her behalf and to compel their attendance by subpoena; the right to testify herself; the right to file objections to any proposed decision and to present briefs or oral arguments to the officials who are to render the final decision; the right to petition for rehearing; and all other applicable rights afforded to her under the United States Constitution, the Wisconsin Constitution, the Wisconsin Statutes, and the Wisconsin Administrative Code.
- Respondent has had the opportunity to consult with legal counsel regarding these matters and the legal implications of this Stipulation.
- 4. Respondent voluntarily and knowingly waives her rights set forth in paragraph 2 above, on the condition that all of the provisions of this Stipulation are approved by the Real Estate Board.
- If the terms of this Stipulation are not acceptable to the Board, the parties shall not be bound by the contents of this Stipulation or the proposed Final Decision and Order. The matter shall then be returned to the Division of Enforcement for further proceedings which may include the filing of a formal administrative disciplinary complaint. In the event that the Stipulation is not accepted by the Board, the parties agree not to contend that the Board has been prejudiced or biased in any manner by the consideration of this attempted resolution.
- If the Board accepts the terms of this Stipulation, the parties to the Stipulation consent to the entry of the attached Final Decision and Order without further notice, pleading, appearance or consent of the parties.

- 7. Respondent agrees that the Complainant's attorney, Gerald Scanlan, may appear at any meeting of the Board with respect to the Stipulation and that his appearance is limited to providing statements in support of the Stipulation and answering any questions the Board may have regarding the Stipulation. Respondent waives any rights she may have to notice of that meeting and to be present at the meeting of the Board.
- 8. Respondent agrees that the board advisor assigned to this case may attend and participate in any meeting of the Board related to this Stipulation and may vote on whether or not to approve this Stipulation
- 9. The Division of Enforcement joins the Respondent in recommending that the Board adopt this Stipulation and issue the attached Final Decision and Order.

Jeanne M. Olson Respondent <u>9-23-</u>98 Date

Gerald M. Scanlan, Attorney
Division of Enforcement

Date

I \EVRGRNS.DOC

# Department of Regulation & Licensing

State of Wisconsin

P.O. Box 8935, Madison, WI 53708-8935

(608)

TTY# (608) 267-2416 hearing or speech TRS# 1-800-947-3529 impaired only

### **GUIDELINES FOR PAYMENT OF COSTS AND/OR FORFEITURES**

On October 22, 1998, the Real Est	tate Board	
took disciplinary action against your license. Part of forfeiture.	f the discipline was an assessment of costs and/or a	
The amount of the costs assessed is: \$200.00	Case #: <u>LS9810223REB</u>	
The amount of the forfeiture is:	Case #	
Please submit a check or a money order in the amount of	\$200.00	
The costs and/or forfeitures are due: November 21, 199	98	
NAME: Jeanne M. Olson	LICENSE NUMBER: 34314	
STREET ADDRESS: 1240 Wellington Drive	<del></del>	
CITY: Reedsburg	STATE: WI ZIP CODE: 53959	
Check whether the payment is for costs or for a forfeiture	e or both:	
X COSTS FO	RFEITURE	
Check whether the payment is for an individual license or	r an establishment license:	
X INDIVIDUAL ESTABLISHMENT		
If a payment plan has been established, the amount due m	nonthly is: For Receipting Use Only	
Make checks payable to:		
DEPARTMENT OF REGULATION AND LICE 1400 E. WASHINGTON AVE., ROOM 141 P.O. BOX 8935 MADISON, WI 53708-8935	ENSING	
#2145 (Rev. 9/96) Ch. 440.22, Stats. G-BDLS\FM2145 DOC Committed to Equal Opportunity is	in Employment and Licensing+	

# STATE OF WISCONSIN DEPARTMENT OF REGULATION AND LICENSING BEFORE THE REAL ESTATE BOARD

In the Matter of the Disciplinary Proceedings Against

Jeanne M. Olson,  Respondent.		AFFIDAVII OF MAILING
COUNTY OF DANE	Ć	
I, Kate Rotenberg, ha		on oath, state the following to be true and

- I am employed by the Wisconsin Department of Regulation and Licensing. 1.
- On October 23, 1998, I served the Final Decision and Order dated October 22, 2. 1998, and Guidelines for Payment of Costs and/or Forfeitures, LS9810223REB, upon the Respondent Jeanne M. Olson by enclosing true and accurate copies of the above-described documents in an envelope properly stamped and addressed to the above-named Respondent and placing the envelope in the State of Wisconsin mail system to be mailed by the United States Post Office by certified mail. The certified mail receipt number on the envelope is Z 233 819 908.
- The address used for mailing the Decision is the address that appears in the records of the Department as the Respondent's last-known address and is:

Jeanne M. Olson 1240 Wellington Drive Reedsburg WI 53959

Kate Rotenberg

Department of Regulation and Licensing

Office of Legal Counsel

Subscribed and sworn to before me

Notary Public, State of Wisconsin

My commission is permanent.

### NOTICE OF RIGHTS OF APPEAL

TO: JEANNE M OLSON

You have been issued an Order. For purposes of service the date of mailing of this Order is 10/23/98. Your rights to request a rehearing and/or judicial review are summarized below and set forth fully in the statutes reprinted on the reverse side.

### A. REHEARING.

Any person aggrieved by this order may file a written petition for rehearing within 20 days after service of this order, as provided in section 227.49 of the Wisconsin Statutes The 20 day period commences on the day of personal service or the date of mailing of this decision. The date of mailing of this Order is shown above.

A petition for rehearing should name as respondent and be filed with the party identified below.

A petition for rehearing shall specify in detail the grounds for relief sought and supporting authorities. Rehearing will be granted only on the basis of some material error of law, material error of fact, or new evidence sufficiently strong to reverse or modify the Order which could not have been previously discovered by due diligence. The agency may order a rehearing or enter an order disposing of the petition without a hearing. If the agency does not enter an order disposing of the petition within 30 days of the filing of the petition, the petition shall be deemed to have been denied at the end of the 30 day period.

A petition for rehearing is not a prerequisite for judicial review.

### B. JUDICIAL REVIEW.

Any person aggrieved by this decision may petition for judicial review as specified in section 227.53, Wisconsin Statutes (copy on reverse side). The petition for judicial review must be filed in circuit court where the petitioner resides, except if the petitioner is a non-resident of the state, the proceedings shall be in the circuit court for Dane County. The petition should name as the respondent the Department, Board, Examining Board, or Affiliated Credentialing Board which issued the Order. A copy of the petition for judicial review must also be served upon the respondent at the address listed below.

A petition for judicial review must be served personally or by certified mail on the respondent and filed with the court within 30 days after service of the Order if there is no petition for rehearing, or within 30 days after service of the order finally disposing of a petition for rehearing, or within 30 days after the final disposition by operation of law of any petition for rehearing. Courts have held that the right to judicial review of administrative agency decisions is dependent upon strict compliance with the requirements of sec. 227.53 (1) (a), Stats. This statute requires, among other things, that a petition for review be served upon the agency and be filed with the clerk of the circuit court within the applicable thirty day period.

The 30 day period for serving and filing a petition for judicial review commences on the day after personal service or mailing of the Order by the agency, or, if a petition for rehearing has been timely filed, the day after personal service or mailing of a final decision or disposition by the agency of the petition for rehearing, or the day after the final disposition by operation of the law of a petition for rehearing. The date of mailing of this Order is shown above.

The petition shall state the nature of the petitioner's interest, the facts showing that the petitioner is a person aggrieved by the decision, and the grounds specified in section 227.57, Wisconsin Statutes, upon which the petitioner contends that the decision should be reversed or modified. The petition shall be entitled in the name of the person serving it as Petitioner and the Respondent as described below.

### SERVE PETITION FOR REHEARING OR JUDICIAL REVIEW ON:

STATE OF WISCONSIN REAL ESTATE BOARD

1400 East Washington Avenue

P.O. Box 8935

Madison WI 53708-8935